

The Muskingum County Community Foundation

2001 Yearbook Reporting on the Year 2000

Man has made at least a start on discovering the meaning of human life when he plants shade trees under which he knows full well he will never sit."

-- Elton Trueblood



# The Muskingum County Community Foundation

2001 Yearbook Reporting on the Year 2000 The front cover is a watercolor donated by Mary Ann Bucci, entitled "Muskingum County Community Foundation and Neighbors" (c2000).

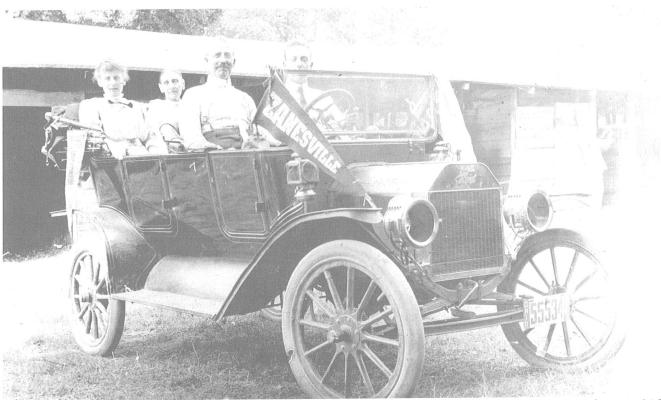
The antique postcards of Zanesville and Muskingum County featured in this report are from the collection of Frank Ryan.

The historic photographs are courtesy of the *Times Recorder*.

Concept David P. Mitzel, Executive Director

Design and Layout Ann Day, Special Projects Coordinator

Russett Printing, Inc. August 2001



Postcard of Zanesville Residents, 1913

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Main Street, 1927 Times Recorder

## REPORT



THE YEAR 2000 brought increased riches to the charities benefited by the Muskingum County Community Foundation. The Foundation distributed a record \$579,520 to local charities. The Foundation also took a leadership role in four new initiatives that will have an impact on our community now and an even greater impact in the future.

The four New Initiatives, all related to our new fiveyear Strategic Plan, are the following:

- 1. LEAVE A LEGACY<sup>TM</sup> Muskingum County
- 2. The Community Youth Foundation
- 3. The P.U.R.E. Center
- 4. Scholarship Central

On Tuesday, November 14, National Philanthropy Day 2000, the Muskingum County Community Foundation announced the formation of Leave a Legacy<sup>TM</sup> Muskingum County. The new organization represents a community-wide effort to encourage people to remember local charities in their wills and other estate plans. Two individuals who have made Legacy gifts, Ray Thomas and Mary Jean Orr, were honored in front of more than 100 people at the Schultz Mansion during the National Society of Fund Raising Executives National Philanthropy Day Celebration. The goal of Leave A Legacy<sup>TM</sup> Muskingum County is to dramatically increase the number of planned gifts in our area.

THE FORMATION OF A NEW COMMUNITY YOUTH FOUNDATION was also announced during the National Philanthropy Day festivities. The Community Youth Foundation (CYF) represents all high schools in Muskingum County and Zanesville. Its Trustees are freshmen from each school. Like their counterparts on the Foundation Board, the youthful Trustees receive gifts and distribute grants to local programs, especially programs for young people. The founding Trustees of the Community Youth Foundation are the following: Ward Mitzel of West Muskingum High School, President; Emmy Allen of Tri-Valley High School, Vice President; Lauren Gallant of John Glenn High School, Secretary; Christol VanCooney of Philo High School, Treasurer; Katie Peyton, Philo High School; Darcy Travis, John Glenn High School; Casey Bolitho, Zanesville High School; Amanda Blanton, Zanesville High School; Devon Liles, Tri-Valley High School; Hillary Kinkead, West Muskingum High School; Logan Atkins, Maysville High School; Andy Wilson, Maysville High School; and Marie Westerheide, Rosecrans High School.

THE CYF WAS GIVEN a \$5000 grant from the Foundation Council, the group within the Foundation responsible for conducting special events. The Foundation Council obtained funding from the Groundhog Day Auction, a fundraiser with profits that the Foundation distributes in grants to local charities. The Council and the Community Youth Foundation are the underpinning of the philanthropic future of our community.

The third initiative that the Community Foundation undertook in 2000 was the renovation of a four-family residence at 522 Woodlawn Avenue. This building, donated by the Schultz Mansion, will open in early 2002 as the PUTNAM UNDERGROUND RAILROAD EDUCATION (PURE) CENTER. The fundraising that will make the PURE Center possible has been led by Kathy Brantley and Mary Ann Bucci, both of whom have motivated and inspired our community to commemorate the cooperation of those who traveled the underground railroad and those who conducted them to freedom.

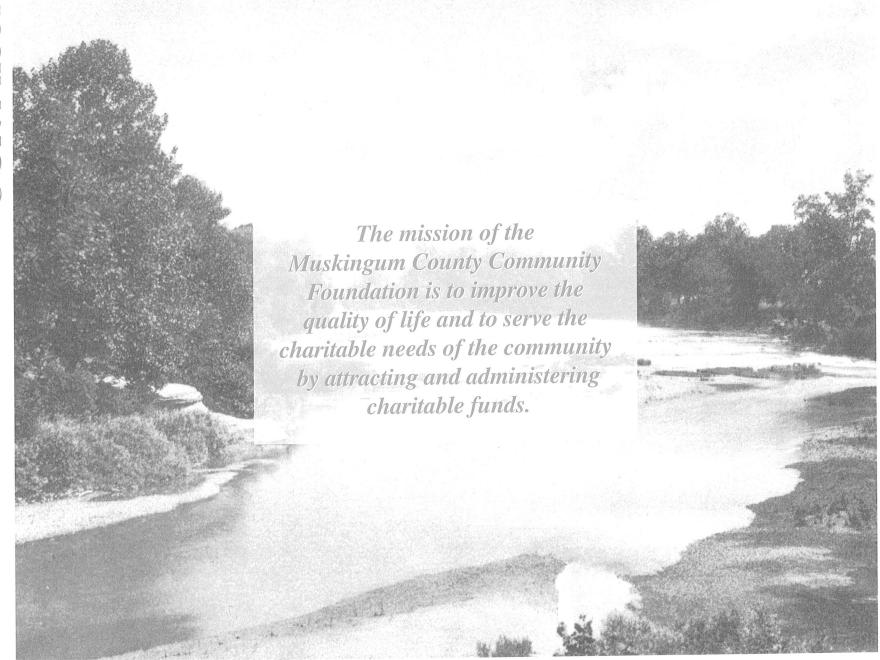
The final initiative undertaken in the year 2000 was SCHOLARSHIP CENTRAL, an idea that Trustee Emeritus Bill Straker suggested to increase the public's awareness of the vast number of local scholarship funds. Many students who should be applying for scholarships are not aware of the guidelines, deadlines, and procedures that must be followed to obtain financial assistance. The Community Foundation will implement a program with the support of the J. William and Mary Helen Straker Fund to publicize the large number of scholarships and to involve students and their parents in preparing to apply for them.

THE COMMUNITY FOUNDATION is growing and becoming a more significant force in Muskingum County. Our Trustees, Council, Community Youth Foundation, staff, and I thank you for your gifts and your guidance as we seek to make Muskingum County known nationwide for its charitable achievements.

Very truly yours,

Douglas F. Mock, President

## STATEMENT

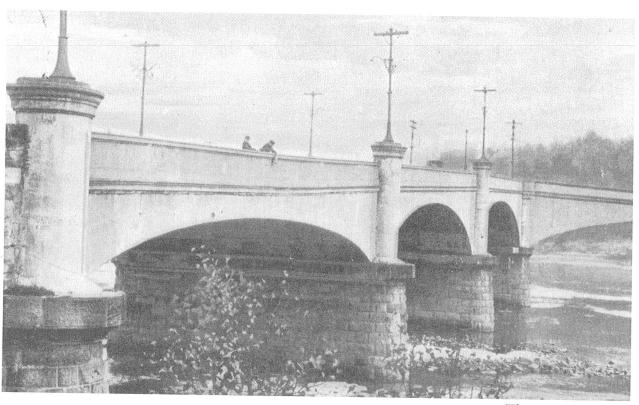


Dillon Falls, 1908 Postcard printed by Edmiston Book & Stationary Co., Germany

# **OBJECTIVES**

## The Objectives of the Muskingum County Community Foundation are:

- To manage the Muskingum Community Foundation in a manner that will provide for its future development.
- To enlist and develop a Board that has the confidence of the community and a full commitment to the Foundation.
- To act, when requested, as a clearinghouse for not-for-profit organizations and civic-minded individuals in surveying the community's needs.
- To establish a mechanism for the receipt and funding of proposals from the IRS approved tax-exempt not-for-profit organizations serving the community.
- To support programs identified as new departures that contribute to the quality of life in the community.
- To act, when requested, as a resource for all agencies and individuals seeking information on gaining funds for capital projects and programs that enhance community life.
- To support living memorials that benefit the community.
- To decide, following the wishes of donors and the mission of the Foundation, what projects and organizations will be supported.
- To accomplish these objectives through a growing base throughout Muskingum County.



The Y Bridge, 1918 Postcard printed by the Acmegraph Company, Chicago

### Muskingum County Community Foundation STRATEGIC PLAN

January 1, 2001 - December 31, 2005

### **GOAL NUMBER ONE**

The assets of the Foundation will increase to \$25,000,000 by December 31, 2005.

#### RATIONALE

On September 30, 2000, the net assets of the Foundation were nearly \$13,000,000. The Foundation doubled its assets from December 31, 1996, when its assets were approximately \$6,500,000. The Foundation will again attempt to double its assets in the upcoming five-year period.

Without a major gifts campaign, the goal of \$25,000,000 can only be achieved with an on-going and intensive marketing campaign and additional funding generated by grant writing to obtain external support from public and private sources.

### **GOAL NUMBER TWO**

The Foundation will record \$25,000,000 in documented planned gifts by December 31, 2005.

#### RATIONALE

The Community Foundation is becoming more well-known and respected. Many older individuals, in transferring wealth to the next generation, are making provisions for charitable causes that they wish to support beyond their lifetimes.

The Foundation will take the lead in the establishment of a LEAVE A LEGACY $^{\text{\tiny{M}}}$  program that will be a cooperative effort among professional advisers, fund raising executives, and area non-profit organizations. Its goal will be to increase the number and the size of planned gifts to the community and to the Foundation through an intensive and ongoing marketing campaign.



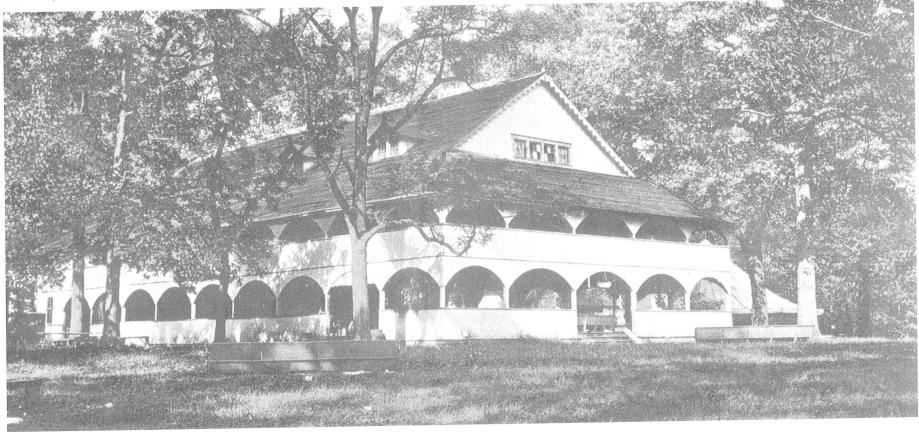
Ashland Avenue, 1913 Postcard printed by the S. S. Kresge Company

### GOAL NUMBER THREE

The annual operating costs of the Foundation will be paid by the earnings from the Foundation's Operating Endowments, from fees charged to component funds of the Foundation, and from sponsorships of the Foundation's publications, advertising, events, and programs by December 31, 2005.

The intent of the originators of the Foundation was to create an endowment fund that would generate sufficient income to pay the operating expenses of the Foundation. Although the recent major gifts campaign increased the operating endowment fund to more than \$2,000,000.00, additional funds are needed.

The Foundation board and staff will work with professional advisers and planned giving prospects to convince them of the importance of providing a portion of their gifts to the operating endowment fund. In addition, the Foundation will actively engage sponsors for long-term commitments of sponsorship of the Annual Report, newsletters and brochures, the LEAVE A LEGACY™ program, the Annual Leadership Lecture, web-site and web-based giving maintenance, and both the Groundhog Day and Art Walk events.



Pavillon at Gant Park, early 1900's Postcard printed by the American News Company, NY

### GOAL NUMBER FOUR

The Foundation will consistently and persistently market itself as the vehicle to be used to achieve each donor's dreams for our community. The Foundation has identified areas of needed community improvements to focus its grantmaking upon over the next five years. The following areas may be supplemented by additional dreams that donors want to achieve:

### • Property Development

The Foundation will work to improve the appearance of downtown, the Route 40 corridor into and out of town, and the Putnam area.

#### • Educational Programs

The Foundation will support educational programs that promote literacy, that enhance achievement by students in all disciplines, and that focus students upon positive choices that further their educational and career goals.

#### Scholarship Assistance

The Foundation will assist all students in Zanesville and Muskingum County to gain financial resources for post secondary education. The establishment of a one-stop center for scholarships and financial aid for higher education is one strategy to achieve this goal.

#### • Health Care for the Uninsured

The Foundation will assist the efforts of public and private health care providers, physicians, and other interested parties in providing access to a free or low-fee medical clinic.

### • Community Leadership Development

The Foundation will cooperate with the Chamber of Commerce and others interested in developing the current and next generations of leaders of our community.

### • A Regional Association of Grantmakers

The Foundation will convene area grantmakers to exchange information about regional needs, to discuss collaboration on charitable projects, and to listen to the needs of grantseekers.

#### Values

The Foundation will support efforts to promote positive values in families and in the community. Among these values are mutual respect, civility, a strong work ethic, and a shared responsibility for our common destiny.

#### Culture

The Foundation will support efforts to enrich the cultural life of our community and to ensure that the visual and performing arts touch the lives of every child and every adult in our community.

#### RATIONALE

The Foundation is a vehicle for donors to realize their dreams for the community. Donors are encouraged, through their giving, to help address the issues, including those listed above, that will improve our community's quality of life.

#### STRATEGY

The role of the Foundation is to act as convener and catalyst in gathering people and resources to address significant issues in our community. The above issues will be the focus of grant competitions from unrestricted funds for the next five years.

### GOAL NUMBER FIVE

Within five years, the Foundation, through the efforts of the Foundation Council, will more than double the number of donors to its funds from the current level of 1,200 to 2,500.

#### RATIONALE

The Foundation is a community foundation in name only if it does not gain widespread recognition and support of its mission of improving the quality of life of our community. The best measure of the Foundation's impact in the community is in the number of individuals who voluntarily contribute to its component funds and projects.

#### STRATEGY

Market. Market. The more people who are reached by the media and personal contact, who are involved in our special events, and who are involved in community projects sponsored or convened by the Foundation, the greater is our donor base.

### **GOAL NUMBER SIX**

The Foundation Council will establish and manage an active Community Youth Foundation involving youth from all high schools in Muskingum County and Zanesville.

#### RATIONALE

The future of our community is dependent upon the quality of our human assets as well as upon the assets that the Foundation builds in its various funds. Involvement of high school students as Directors of a Community Youth Foundation will provide them with service on a board with full responsibility for investing, managing, and distributing funds to improve the quality of life for young people in our community.

#### STRATEGY

The Foundation Council will select students from each high school in Zanesville and Muskingum County for the Community Youth Foundation Board and will work with them.

### GOAL NUMBER SEVEN

The Foundation's investment performance will remain in the top half of community foundations of comparable size in the annual survey conducted by The Council on Foundations through the year 2005.

#### RATIONALE

The investment performance of the Foundation becomes more critical to the success of its mission as the Foundation gains more assets.

#### STRATEGY

The Investment Committee and the Board as a whole will be encouraged to become involved in devising approaches that will maximize the return on our investments while avoiding unnecessary risk. The Investment Committee will set high standards of performance and closely monitor managers of the Foundation's funds to avoid duplication, unnecessary risk, and deviation from style.



Grant School (in Putnam), early 1900's Postcard printed by the Albertype Co., Brooklyn

## DIRECTORY

### **OFFICERS**



Doug Mock President



Frank Dosch Treasurer



James McDonald Vice President



Sandra Kopf Secretary

### **BOARD OF TRUSTEES**

AUGUST 2001

Leonard P. Ballas Ballas Egg Products Corp.

Michael Bennett The Longaberger Co.

Vicci Biles Five B's, Inc.

Randy Coconis Coconis Furniture

Donna Cole Dresden Specialties, Inc. Tom's Print Shop

Frank Dosch
The Forker Company

Leona Fellers

Carroll Fink Fink's Quality Cars & Harley Davidson

R. William Geyer Kincaid, Taylor & Geyer

Robert Glass Rankin & Rankin

Robert Goodrich Wendy's Management Group, Inc.

Rob Joseph Muskingum Iron & Metal Company Robert Kessler Kessler Sign Co. Fineline Imprints, Inc.

Sandra Kopf

Tom Lyall Century National Bank

Shirley McCollister Prudential McCollister & Associates

James McDonald Muskingum Counseling Center

Douglas Mock Mock Woodworking Co.

James Nicholson First National Bank

Lawrence Rowe Merrill Lynch, Pierce, Fenner & Smith, Inc.

Jack Russett Russett Printing, Inc.

Frank Sidwell Muskingum Tractor & Equipment Co.

Ronald Thomas Thomas Lumbertown

M. Dean Young ALR Insurance

### TRUSTEES EMERITI

J. Robert Beam
Thomas Black
Joan Cameron
Robert Fellers
† Robert Forker
† Mary Vashti Funk
Richard Johnson
Arthur Joseph
Jack Joseph
† Milman Linn, II
Dorbie Littick

Robert Mattingly
Larry Miller
Walter Offinger
William A. Phillips
J. William Plummer
William Randles
Karl Saunders, M.D.
J. William Straker
Raymond Thomas
Donald Urban, M.D.

### STAFF AUGUST 2001

David P. Mitzel, Ph.D. Executive Director

Ruth Smith Secretary (part time)

Jamie Thomas Accountant

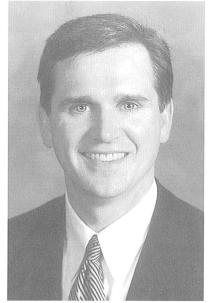
Ann Day Special Projects Coordinator

Anna Oertel Program Coordinator



Longtime Secretary/Bookkeeper Jackie Jones retired in the Winter of 2000-2001

### New Trustee 2000



James Nicholson First National Bank

### New Staff Join the Foundation



Jamie Thomas Accountant



Ann Day Special Projects Coordinator With support from the Cora E. Rogge Memorial Foundation

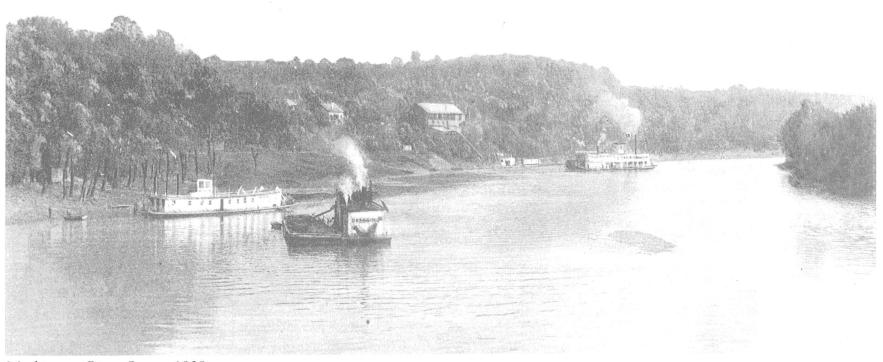


Anna Oertel
Program Coordinator
With support from the
J. William and Mary Helen
Straker Fund

## COMMUNITY FOUNDATION?

A COMMUNITY FOUNDATION IS A TAX-EXEMPT PUBLIC CHARITY that enables people like you to establish charitable funds. The assets will grow over time. You, your family and friends are encouraged to continue giving to the fund to help it grow even more. Grants will be awarded from your fund to support local nonprofit organizations, in accordance with your interests.

Like all community foundations, the Muskingum County Community Foundation is overseen by a volunteer board of leading citizens and run by professionals with expertise in knowing our community's needs. We go beyond simply making grants that advance charitable activities: We also identify current and emerging issues, stimulate resources to address those needs, and help our region prepare for the future. For these reasons, community foundations represent one of the fastest growing areas of philanthropy. When charitably-minded people seek suitable ways to give, we can help.



Muskingum River Scene, 1908 Postcard printed by Edmiston Book & Stationary Company

### HOW DOES THE FOUNDATION WORK?

The community foundation idea is simple: Anyone may use it to give something back to our community. Your gifts to the Foundation create one of several types of funds to support your charitable goals.

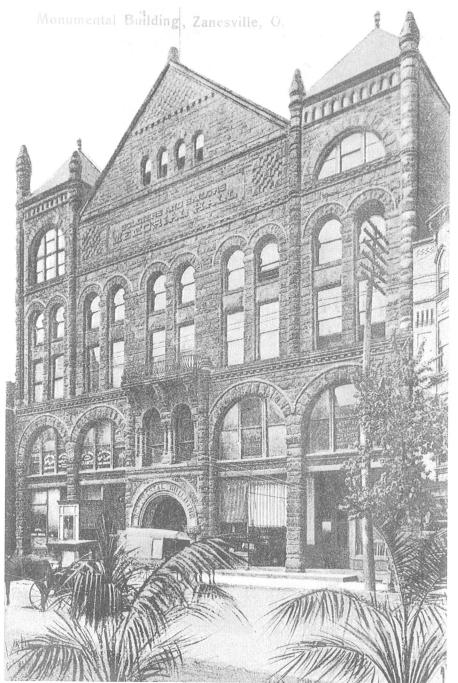
We offer you a full menu of planned giving options to tailor your gift. You can create a fund in honor of someone you love or to celebrate a special event. You can direct your gift broadly or narrowly to issues you care about or to wherever the needs are greatest. However you give, YOUR GIFT CAN CHANGE LIVES — TODAY AND IN THE FUTURE.

We use professionals to invest and manage our assets. Our board is made up of local citizens who know the community. And our staff can help you create the gift that makes the difference you want.

We offer you power and flexibility in charitable giving without the hassle of legal paperwork and time-consuming government reporting. We can help you set up a fund that will maximize your tax advantages and your impact in the community — NOW AND FOREVER.

## THE FOUNDATION CAN HELP YOU IN YOUR CHARITABLE GIVING BY...

- Managing the fund, overseeing its investment and maintaining tax records.
- Filing tax returns and providing an independent audit for Foundation funds.
- Providing the services of experienced grant-makers who know the community, its needs and its organizations.
- Ensuring that grants are always awarded in the name of your fund.
- Issuing regular financial reports detailing the status of the fund.



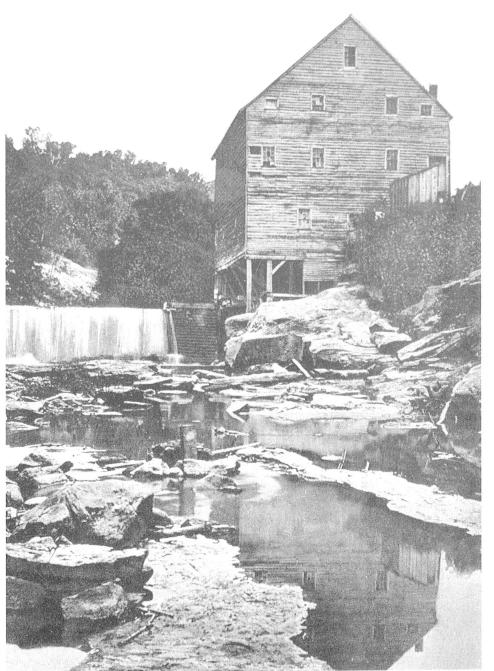
Monumental Building (Memorial Hall) Fifth Street, 1912 Postcard printed by the J. Adam Sauer Pharmacy, Zanesville

### HOW DO I CREATE A FUND?

Decide When to Give. You can create your fund now, establish it in your will, or create it through a trust arrangement that benefits your family as well as charity. You may give in honor of an anniversary, to celebrate a special event or to support a cause. Tax deductions are earned at the time of your gift, while grants awarded from your fund will continue into the future.

Decide What to Give. Almost any kind of asset can be used to start your fund, such as cash, publicly traded securities, closely held stock, interests in limited partnerships, real estate, life insurance policies, tangible personal property and private foundation assets. We can also discuss other options with you, such as bequests, charitable remainder unitrusts, charitable remainder annuity trusts, charitable lead trusts, pooled income funds, charitable gift annuities, life income and deferred charitable gift annuities.

Choose the Name for Your Fund. Most of our funds are named for the donor or the donor's family or as a memorial to someone special. Every grant from the fund will carry this name. If you prefer anonymity, you may choose a name that reflects your fund's charitable purposes.

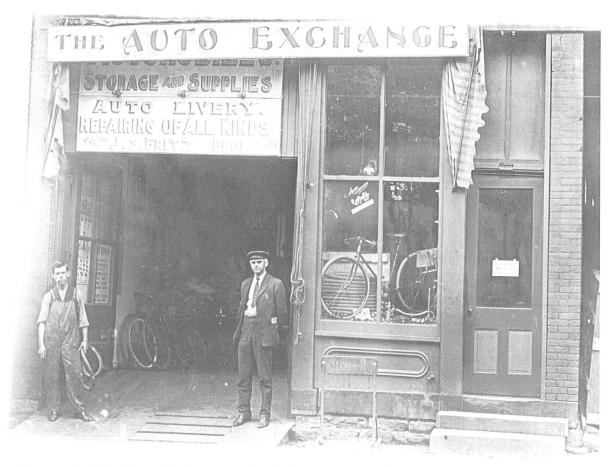


The Old Granger Mill on Jonathan Creek, early 1900's Postcard printed by C.T. Photochrom

Choose a Type of Fund. We offer a variety of funds that are flexible to meet our donors' different charitable interests:

- Unrestricted Funds offer the broadest giving option, allowing grants to be made to wherever our Distribution Committee determines our community's needs are the greatest.
- FIELD-OF-INTEREST FUNDS create grants that meet needs in a particular field or geographic area that is of interest to you.
- Donor-Advised Funds enable you to recommend specific organizations to receive grants.
- Scholarship Funds help students pursue academic goals. You may define guidelines for candidacy, the advisory committee, the school, and the award itself.
- Designated Funds let you support specific organizations while we make sure that grants to these groups remain relevant over time and responsive to changing circumstances.
- Organizational Endowment Funds are established by nonprofit organizations to provide income to the organization. We handle all administrative and investment responsibilities, freeing the organization to pursue its charitable mission.

The Muskingum County Community Foundation is here to help you become connected with the issues you care about the most. Your charitable interests and priorities are important to us because committed, caring citizens are so important to our community's well-being. By setting up a fund, you have the ideal opportunity to create a legacy for you, your family, and for our community. Your gift will make a difference today, tomorrow, and forever. For more information about setting up a fund, please call the Foundation at (740) 453-5192.



Postcard of the Auto Exchange on Sixth Street next to the Fritz Apartments, early 1900's

# CIVIC LEADERSHIP AWARD

The Creation of the Dick Johnson Civic Leadership Award was proposed by Community Foundation Trustee Bob Kessler and approved unanimously at the September 22, 1999 meeting of the Board of Trustees. The motion to create the award (by Frank Dosch, seconded by Frank Sidwell) was followed by an amendment by Donna Cole. She proposed that the first Dick Johnson Civic Leadership Award be given to Dick Johnson.

On February 5, 2000, the first Johnson Award was presented to Dick Johnson. The award is a fine engraved crystal bowl, a replica of a larger crystal bowl listing recipients which is on permanent display in the lobby of the Community Foundation building.

The Dick Johnson Civic Leadership Award winner is announced at the annual Groundhog Day Auction at the MATC/OUZ Campus Center.

 $T_{\text{HE}}$  Purpose of the award is threefold: to recognize the achievements of the recipients, to honor the leadership of Dick Johnson, and to encourage others to strive for excellence in civic leadership.



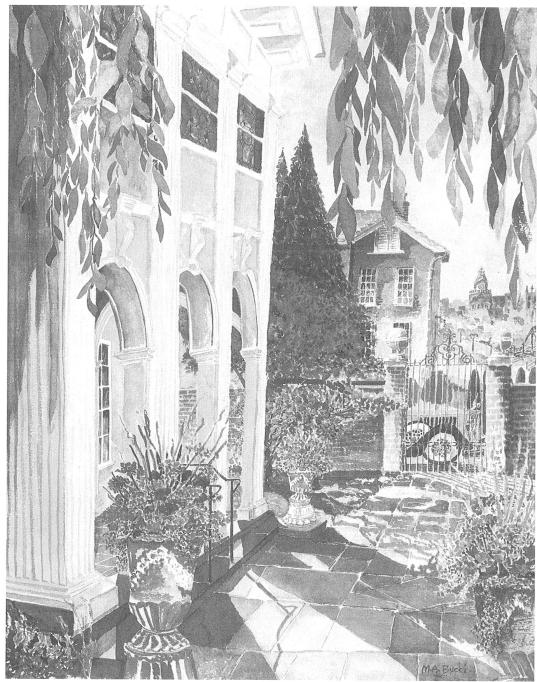
Dick Johnson

he recipient of the Johnson Award is selected by the past presidents of the Community Foundation and the President of the Zanesville/Muskingum Chamber of Commerce. The award recipient will be recognized on February 2, 2002, during the Muskingum County Community Foundation's Annual Groundhog Day Auction.



Foundation Trustee Dean Young and Founding Trustee Emeritus Bill Randles present the first Johnson Award to Dick Johnson at the 2000 Groundhog Day Auction.

(Photo by Ron Wilson)



"Afternoon at the Schultz" or "Mrs. Schultz Preferred Packards" Black and white reproduction of a watercolor by Mary Ann Bucci

Planting shade trees under which we know full well we will never sit...

The Muskingum

County Community

Foundation

## COUNCIL

### **OFFICERS**



M. Dean Young Chair



David Tarbert Vice Chair



Kelly Ashby Recorder

The Foundation Council is an organization of volunteers within the Community Foundation that represents the next generation of community leaders and prospective Trustees. The Council's mission is to conduct the special events for the benefit of the Unrestricted Fund of the Foundation. Gifts to the Unrestricted Fund become grants to local charities.

The Art Walk and the Groundhog Day Auction have been the major events organized by the Foundation Council. The Foundation's March grant competition is funded from the Groundhog Auction receipts.

For information about membership on the Foundation Council, contact one of the Council members listed on the following page.



The Foundation's Mascot (not all groundhogs undermine foundations)

### COUNCIL MEMBERS AUGUST 2001

M. Dean Young, CHAIR ALR Insurance Co.

David Tarbert, VICE CHAIR Kincaid, Taylor & Geyer

Kelly Ashby, Recorder Zanesville Convention and Visitors Bureau

Jennifer Agin Wolfe, Wilson, & Phillips, Inc.

LeAnne Bader WHIZ TV

Ernest A. Bynum Minority Business Resource Network

Tim McLain McLain, Hill, Rugg & Associates

Sara McVey Hilliard Lyons

Daniel Mount Village of Frazeysburg

Kim Moyer West Muskingum Schools

Joe Natalie Muskingum County Juvenile Court

Sheri Noer The Noer Group

Scott Peterson General Graphics Shawn Phelps Century National Bank

Pat Pugh Pugh's Diamond Jewelers

Steve Randles First Financial Services Group

Sterling Rehl Paine Webber

David Roach
David's Catering

J. Todd Sands J.T. Sands Corp.

Beth Seyerle Century National Bank

Stephanie Sordelet Offinger Management Co.

Audra Taylor Zellar & Zellar

Monica Thomas Hawaiian TanFastic

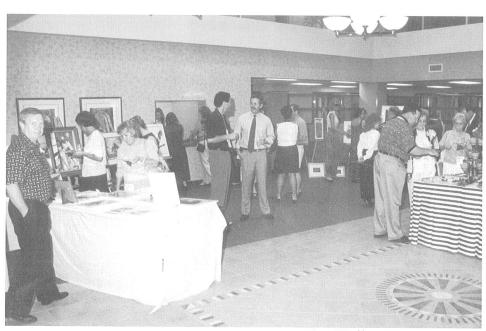
Karen Vincent Muskingum County Courthouse

Brian Wagner WHIZ TV-AM-FM Radio

Mike West Forker Company



Auctioneer Mickey McNeish, John Raytis, and Ron Bucci volunteer as the Foundation's auctioneers at the Groundhog Day Auction Photo by Ron Wilson



Art Walk Downtown 2000 Photo by Ron Wilson

## YOUTH FOUNDATION

THE COMMUNITY YOUTH FOUNDATION (CYF) is a component fund of the Muskingum County Community Foundation. It exists to provide financial and human resources to projects and programs that benefit the youth of Muskingum County. The Directors of the CYF are selected from high school freshmen who serve on the Board for four-year terms. All high school freshmen who live in Muskingum County are eligible to apply to serve on the Board of Directors.

THE CYF WAS FUNDED by the Foundation Council, the group responsible for the production of the Community Foundation's special events. The Foundation Council began the CYF with \$5,000 earned from their annual Groundhog Day Auction.

THE CYF BOARD OF DIRECTORS INCLUDES representatives from all area high schools. Each year, up to two new Directors will be selected from each high school's freshman class. Students interested in applying for membership on the Board of Directors may contact us for an application or request one from the current Board members at each high school. Students selected will be invited to attend the National Philanthropy Day luncheon celebration in November each year and be introduced to the philanthropic community.

THE CYF WILL SPONSOR fund raisers, distribute funds for youth-related projects, apply for grants, conduct social events, work with area nonprofits and the Community Foundation Council and Board of Trustees to improve the quality of life for young people in Muskingum County.

The Community Youth Foundation is the Community Foundation's commitment to continuing the fine local philanthropic tradition from this generation to the next.



### COMMUNICY YOU REFOUNDATION

## OFFICERS & MEMBERS

Ward Mitzel, President
Emmy Allen, Vice President
Christol VanCooney, Treasurer
Lauren Gallant, Secretary
Logan Atkins
Mandy Blanton
Casey Leigh Bolitho
Hillary Diane Kinkead
Devon Liles
Katie Peyton
Darcy Travis
Marie Westerheide
Andy Wilson



Ward Mitzel President



Emmy Allen Vice President



Christol VanCooney Treasurer



Lauren Gallant Secretary



## **EMUSKINGUM COUNTY**

Last year, the National Philanthropy Day celebration was held on November 14th at the Schultz Mansion in Zanesville. A new campaign, LEAVE A LEGACY™ Muskingum County, was announced to the community at this special event. Ray Thomas, President

*Emeritus* of the Muskingum County Community Foundation, gave the fist Legacy gift. Mary Jean Orr, community philanthropist, established a charitable remainder unitrust. Both legacies were announced on National Philanthropy Day to launch the LEAVE A LEGACY™ MUSKINGUM COUNTY campaign.

Since November, LEAVE A LEGACY™ MUSKINGUM COUNTY has established a growing network of partners including media, non-profit, and professional organizations. Through these partners, we are reaching individuals in our community who are following the leadership of donors like Ray and Mary Jean. The future of Zanesville and Muskingum County holds great promise thanks to all of these donors and partners.

LEAVE A LEGACY<sup>TM</sup> MUSKINGUM COUNTY is a community-wide effort to involve all in remembering their favorite charities when they make their wills or estate plans. While more than 70% of Americans give to charity each year, only 2.8%



provide for charity when creating estate plans or when naming a beneficiary for their life insurance policies, annunities, or retirement plans. LEAVE A LEGACY™ MUSKINGUM COUNTY addresses this gap. This on-going campaign asks all of us who live in Zanesville and Muskingum County to make planned gifts, whether large or small, to honor our families by making our community even better for the generations that follow.



"When you treasure your community, you create a community treasure."

Ray Thomas MCCF President Emeritus

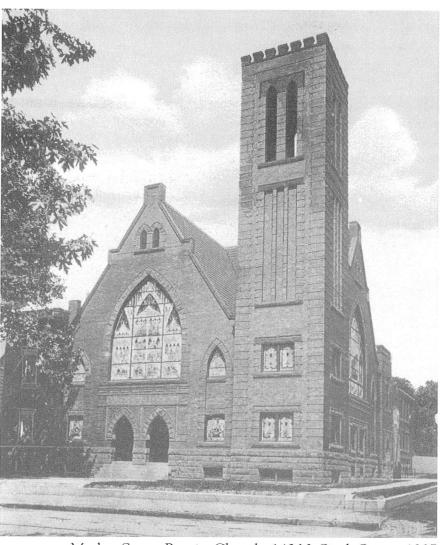
The mission of LEAVE A LEGACY™ MUSKINGUM COUNTY is to create a world-class community for our children and grandchildren through the gifts we give to charities in our wills and trusts or through other planned gifts.

# MAKING GIFTS THAT GIVE FOR EVER THE LEGACY SOCIETY

When you name a charity or charities to receive a gift through your will or estate plan, you are eligible to become a member of the *Legacy Society*. The *Legacy Society of Muskingum County* is an honorary organization with membership restricted to those who have made provisions for charity in their gift planning. There are no dues and no obligations. Each year, LEAVE A LEGACY™ MUSKINGUM COUNTY will invite *Legacy Society members* to scheduled events to hear of our progress in becoming one of the most charitable

communities in the United States and to celebrate with like-minded friends and neighbors.

To learn how you can leave a legacy, please call the Muskingum County Community Foundation or view the LEAVE A LEGACY<sup>TM</sup> section of our website at mccf.org. We will show you how you can make a gift that gives Forever.



Market Street Baptist Church, 140 N. Sixth Street, 1907 Postcard printed by American News Company, NY

LEAVE A LEGACY™ Muskingum County Steering Committee 2001

Larry Rowe, CHAIR Merrill Lynch, Pierce, Fenner & Smith, Inc.

Tom Barone Rankin and Rankin Insurance

Donna Cole Dresden Specialties, Inc.

Bruce Evans Genesis Healthcare Foundation

Leona Fellers

The Hon. Joseph Gormley Probate and Juvenile Court

George Hiotis WHIZ TV- AM-FM Radio

Bruce Lee First Financial Services

Cindy Linn Ohio University - Zanesville

Doug Mock Mock Woodworking Co.

Dan Shaw Times Recorder

Karen Spriegel Muskingum Area Technical College

Jerry Tucker Norman, Jones, Enlow & Co.

Keely Warden United Way of Muskingum, Perry and Morgan Counties

Mark Watson Graham and Graham

### PURE CENTER BOARD OF TRUSTEES 2001

Kathy Brantley President

Janet Stewart 1<sup>st</sup> Vice President

Michael Bullock 2<sup>ND</sup> VICE PRESIDENT

Mary Ann Bucc Treasurer

Stephanie Kline SECRETARY

Carlotta Workman SECRETARY PRO TEM PUTNAM UNDERGR

Wanda Bailey

Gary Felumle

Vicky French

Anita Jackson, Ph.D

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Terry Martir

James McDonald

Katherine Mitzel

Lorle Porter, Ph.D.

Connie Quarles

Wanda Raytis

Lovce Smith

Ray Thomas

Derek Truss

Brian Wagner

Liesta Walker

## RAILROAD EDUCATION CENTER

THE PUTNAM UNDERGROUND RAILROAD EDUCATION (PURE) CENTER is a component fund of the Muskingum County Community Foundation. We are in the process of restoring the property at 522 Woodlawn Avenue, Zanesville, to convert it to an Underground Railroad education center and museum. The PURE Center is located in an historically significant area for abolitionist activity and will preserve an important aspect of local and national history. We are creating a first-class education center and museum that will network with underground railroad centers across the state and nation. The PURE Center will celebrate the cooperation among races and will serve our local schoolchildren, residents, and tourists.

THIS PROPERTY WAS DEEDED to the Putnam Restoration Fund of the Muskingum County Community Foundation in December 1998 as a gift from the Schultz Mansion. On May 26, 1999, the Muskingum County Community Foundation Board of Trustees approved the sale of this property to Kathy Brantley to restore the house and convert it to an Underground Railroad museum. On July 28, Kathy purchased this property and gave it back to the Putnam Restoration Fund of the Community Foundation. The PURE Center Articles of Incorporation were signed by Kathy Brantley, Katherine Mitzel, and the late Pauline M. Peterson on June 29, 1999.

**RESTORATION** AND REVITALIZATION are extremely important for every city. The restoration of this property will be most beneficial to Zanesville and will encourage the revitalization efforts that are currently underway in the **Putnam Historic District** of **Zanesville**.

There has been a tremendous outpouring of community support for this wonderful project. The proud heritage of the Underground Railroad belongs to our community — all of our community.



Pauline M. Peterson February 13, 1929 - March 25, 2000

The mission of the PURE Center is to provide an educational environment for young people and adults based on the heritage of the Underground Railroad.

## HIGHLIGHTS FOR 2000

"It took this project to make us, at last, a community that celebrates freedom together across racial and class divides."

-- David P. Mitzel, MCCF Executive Director

**June 27, 2000:** The application for Hearing for the renovation of the property at 522 Woodlawn Avenue into an educational center/museum was submitted to the City of Zanesville Board of Zoning Appeals.

June 29, 2000: On the one-year anniversary of the incorporation of the PURE Center, the Organizational Meeting of the Steering Committee took place at the Muskingum County Community Foundation. In attendance were: Mary Ann Bucci, Frank L. Cook, Elaine Fonseca, Bart and Kate Hagemeyer, Katherine Mitzel, Joyce Smith, Ray Thomas, and Carlotta Workman. Foundation staff in attendance were: David Mitzel, Jamie Thomas, and Ann Day.

**July 13, 2000:** The Board of Zoning Appeals approved the request for a conditional use permit to allow for an Educational Center and Museum at 522 Woodlawn Avenue.



Workers, Blues, and Barbecues



Rendition of the PURE Center by Architect Whitney B. Tussing

**September 3, 2000:** The first fundraiser, "Workers, Blues, and Barbecues," introduced the PURE Center to the community on Labor Day weekend.

**September 13, 2000:** The Governor's Office of Appalachia awarded the PURE Center a \$5,000 grant for architectural and engineering services.

**September 18, 2000:** The High Tea, the second fundraiser, was held at the Shultz Mansion. Mignon Flack and sister Jacqueline Burton, descendants of William Still, author of *The Underground Railroad*, were special guests.

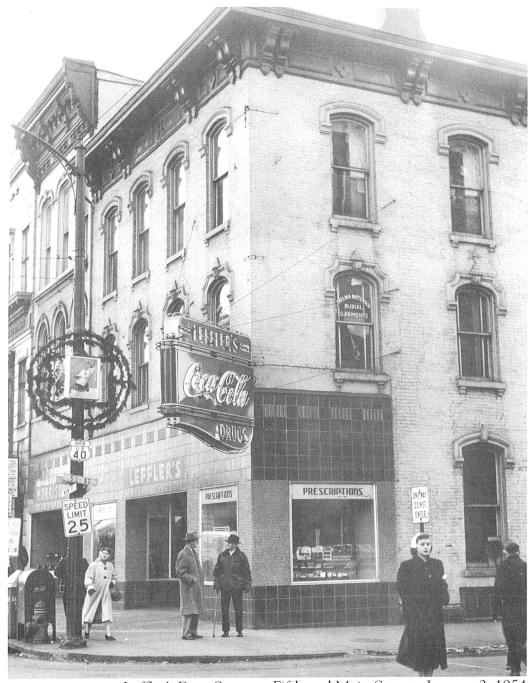
October 24, 2000: A gift of \$5,000 was received from the Zanesville Rotary Club.

**November 29, 2000:** The Muskingum County Community Foundation awarded the PURE Center a \$15,000 grant for windows and doors.

# THE FOUNDATION

Charitable giving is investing in our community's future. Since 1985, area residents have been turning to the Muskingum County Community Foundation to make their philanthropic giving as effective as possible. Individuals, families, organizations, and businesses create permanent charitable funds that help us build a strong community for tomorrow. The Foundation invests and administers these funds. In 2000 alone, the Foundation awarded more than \$575,000 in college scholarships and grants to area nonprofits, neighborhood groups, arts and cultural organizations, social services, educational institutions, economic development, youth groups, and special projects to improve the quality of life in Zanesville and Muskingum County. In 2000, seventeen new funds were established.

A FUND IS A WONDERFUL WAY to give back to our community by honoring your family or the memory of a loved one. If you are thinking about establishing a fund, please call the Muskingum County Community Foundation. Our professional staff will show you how simple it is.



Leffler's Drug Store on Fifth and Main Streets, January 2, 1954

Times Recorder

New Funds 2000	Use of Fund
Century National Bank Fund	To fund projects for low/moderate income families and MCCF Operating Fund
Community Youth Foundation	To fund community projects for youth
Frazeysburg Revitalization Association Fund	To benefit the Frazeysburg Revitalization Association
The Hillis Family Fund	To benefit the MCCF Unrestricted Endowment
Dr. William A. and M. Edna Knapp Family Fund	Putnam Restoration Fund and Pioneer & Historical Society
George F. Kramer Scholarship Fund	To provide scholarships to residents in the Zanesville Metropolitan Housing Authority properties
The Longaberger Foundation Endowment Fund	To benefit the MCCF Unrestricted Endowment
McFerren Family Fund in Memory of Aileen Leasure	To benefit the MCCF Unrestricted Fund
Muskingum County Organ Transplant Fund	To assist in medical payments incurred in individual transplant procedures
National City Donor Advised Charitable Fund	Donor Advised
Ohio Swarm Fund (a pass-through account)	To fund "The Kids in Need of Guidance Program," serving at-risk children and youth
Robert W., Sr. & Mary Jean Orr Family Fund	To benefit Market Street Baptist Church, Eastside Community Ministry, and MCCF Unrestricted Fund
The Putnam Underground Railroad Education (PURE) Center Building Fund	For renovation and construction of the PURE Center
The Toby & Arthur Rogovin Family Fund	To benefit the MCCF Unrestricted Fund
Nancy Straker-Black Fund in Memory of Lee Anne Sturtz	Donor advised
The Times Recorder Regional Literacy Fund	Literacy activities and projects
United Way Endowment Fund	To benefit The United Way of Muskingum, Morgan, & Perry Counties

# FOUNDATION 2000

 $T_{he\ following\ are\ the\ funds\ of\ the\ Muskingum\ County\ Community\ Foundation\ as\ of\ December\ 31,\ 2000.$ 

### **FUND NAME**

Walter Anderson Fund

Animal Shelter Society Endowment Fund

Ballas Family Fund

The Barry Family Charitable Fund

Bethesda Health Foundation Fund

Mary and Leland Biles Fund

Lee and Vicci Biles Charitable Fund

Donald and Betty Black Family Fund

### USE OF FUND

Muskingum County Senior Services Advisory Council, Inc.

Animal Shelter

MCCF Operating Endowment

Public, educational and charitable

Genesis Healthcare Systems

Good Samaritan Hospice, Bethesda Health Foundation, Zanesville Parks & Recreation, Church of Christ

Donor advised

MCCF Operating Endowment



Bon Air Apartments, 31 Eight Street, 1911 Postcard printed by the Art Manufacturing Company

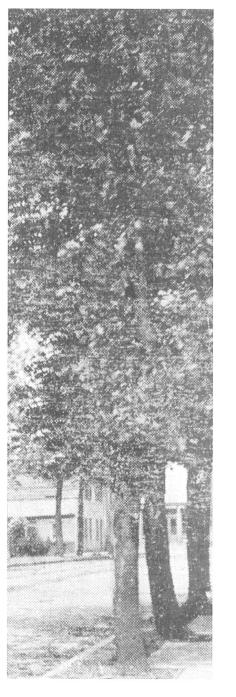
USE OF FUND
Wildlife education
Visual and performing arts in Muskingum County
Muskingum Area Technical College scholarships
Donor Advised
MCCF Operating Endowment
Camp Milestone
Alfred S. Carr Center
MCCF Operating Endowment
Duncan Falls Baptist Church
Central Trinity United Methodist Church
Projects for low/moderate income families & MCCF Operating
MCCF Unrestricted Endowment
MCCF Unrestricted Endowment
United Way Endowment, Bethesda Health Foundation
Leadership projects
Community projects

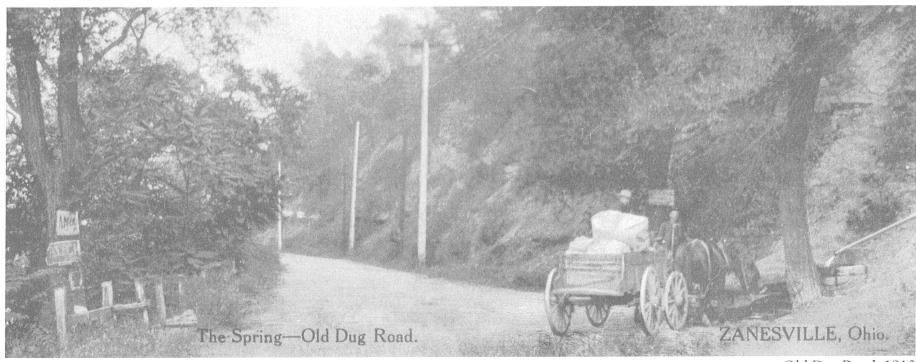
Marc Cooper Education Fund

Gloria Crooks Memorial Fund

Scholarships, Muskingum County Library

Secretarial Scholarships





Old Dug Road, 1910 Postcard printed by The Albertype Co., Brooklyn

### **FUND NAME**

The R. Donald Cultice Endowment Fund

Martin and Beth Curtis Family Fund

E. N. Dix Education Fund

Frank J. Dosch Fund

Frank J. Dosch Endowment Fund

Michelle Dosch Fund

The Jack Downing Family Fund

Jack and Joann Downing Fund

### USE OF FUND

Landscaping in the City of Zanesville

MCCF Unrestricted Endowment

Grace United Methodist Church Education Fund, Scholarships, and Donor advised

Bishop Rosecrans Foundation

MCCF Unrestricted Endowment

United Way Endowment

MCCF Operating Endowment

MCCF Unrestricted Fund

#### USE OF FUND

Eastside Community Ministry Endowment Fund	Eastside Community Ministry
Eastside Community Ministry New Building Fund	Eastside Community Ministry new building project
Robert & Leona Fellers Educational Endowment	Muskingum College and Muskingum Area Technical College scholarships
Robert E. and Leona L. Fellers Family Fund	MCCF Operating Endowment
Fink Family Fund	MCCF Operating Endowment
First National Bank Fund for the Future	MCCF Unrestricted Endowment
First National Bank/Muskingum College Scholarship Fund	Muskingum College Scholarships
Harley Flack Memorial Fund	Zanesville Community Center
Foundation Operating Endowment	MCCF Operating Expenses
Franklin Local School District	Franklin Local Schools
Frazeysburg Revitalization Association Fund	Frazeysburg Revitalization Association
Funk/Bethesda Endowment Fund	Bethesda Hospital (Genesis Healthcare Foundation)
Funk Endowment Fund	MCCF Operating Expenses
Funk/OUZ Endowment Fund	Ohio University-Zanesville Unrestricted
Funk/YWCA Endowment Fund	YWCA Unrestricted
Mary Vashti Funk Endowment Fund	MCCF Operating Fund and Community Projects
Jane Linn Gale-Helen Purcell Home Fund	Helen Purcell Home
Jane Linn Gale-Pioneer and Historical Society Fund	Pioneer and Historical Society



#### FIREDS OF THE PORK IN A SECOND SOCIED



#### FUND NAME USE OF FUND

Jane Linn Gale-Trinity United Presbyterian Trinity United Presbyterian Church Fund

D. F. Garner Memorial Fund MCCF Unrestricted Fund

Holland and Betty Gary Endowment Fund Pioneer and Historical Society

R. William and Emilie Geyer Charitable Ohio Northern University & MCCF Unrestricted Fund Remainder Fund

R. William and Emilie Geyer Family Fund MCCF Operating Endowment

Gordon E. & Virginia L. Gifford Charitable The Zanesville-Muskingum County General Health District Fund

Bernard E. Goldstein Fund

Good Samaritan Medical Center Foundation, Bethesda
Health Foundation, MCCF Unrestricted Fund, Southeastern
Ohio Symphony Orchestra, Muskingum County Library,
Muskingum College, The Wilds, Zanesville Art Center,
Ohio University/Zanesville, Habitat for Humanity,
Muskingum County Council for Retarded Citizens, Friends
of WOSU, Ohio University for WOUB-FM and TV, Ohio
State Melton Center

Irene Goldstein Cultural Fund Cultural Events in Muskingum County

Good Samaritan Hospice Hospice of Genesis Healthcare System

Good Samaritan Medical Center Foundation Genesis Healthcare System

Micky Graham Fund

Market Street Baptist Church, MCCF Unrestricted Fund,
Muskingum Valley Council Boy Scouts

Helen Purcell Home Building & Equipment Helen Purcell Home building and equipment projects Fund

Helen Purcell Home Endowment Fund Helen Purcell Home

Violet and Ralph Hennessey Educational Public, educational, and scholarship purposes Scholarship Fund

**USE OF FUND** 

Marcia R. Herman Donor Advised Endowment

Donor advised

The Hillis Family Fund

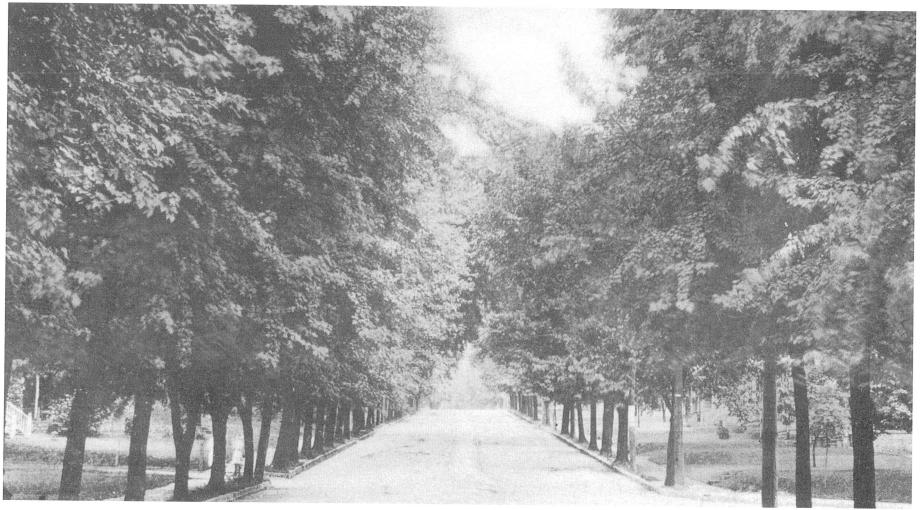
MCCF Unrestricted Endowment

Paul and Helen Hupp Endowment Fund

MCCF Operating Endowment

Jane C. Johnson and Marjorie J. Fairall Wilds Education Fund

Educational Programs at the Wilds



Maple Avenue, 1917 Postcard printed by Edmiston Book & Stationary Co., Germany

Richard & Jane Johnson Endowment Fund

Richard & Jane Johnson Wilds Endowment Fund

Arthur L. & Shirley L. Joseph Family Fund

Rebecca Kalis Endowment Fund

Kessler Family Fund

Kidzville Playground

James E. Killen Family Scholarship Fund

#### USE OF FUND

MCCF Unrestricted Fund

The Wilds

MCCF Operating Endowment

Donor advised

MCCF Operating Endowment

Playground and equipment

Scholarships for graduates of Columbus Grove Schools



Main Street west of Seventh Street, early 1900's Postcard printed by the Acmegraph Company, Chicago

FI	JND	N	A	M	F

Kincaid, Taylor and Geyer Endowment

The Martin Luther King, Jr. Scholarship Fund

Dr. William A. and M. Edna Knapp Family Fund

George M. & Sandra M. Kopf Charitable Fund

George F. Kramer Scholarship Fund

Krohn Family Fund

Charles S. & Aileen Leasure Endowment Fund

The Ms. M. A. Lewis Endowment Fund

Milman & Helen Linn Endowment Fund

Milman Linn Memorial Fund

The Longaberger Foundation Endowment

The Longaberger Quality of Life Endowment Fund

Charles & Charlotte Love Education Fund

Lutz, Hartman, Dunn Memorial Fund

MATC Scholarship Fund

MCCF Operating Fund

MCCF Building Maintenance Endowment Fund

MCCF Unrestricted Endowment Fund

#### **USE OF FUND**

MCCF Operating Endowment

Scholarship Programs

Putnam Restoration Fund & Pioneer Historical Society

MCCF Unrestricted Endowment Fund

Scholarships

MCCF Unrestricted Endowment Fund

Grover Cleveland School, MCCF Leasure Family Scholarships, Grace United Methodist Church, Bethesda Senior League, MATC Foundation, MCCF Unrestricted Fund

The Falls Township Volunteer Fire Department

MCCF Unrestricted Fund

MCCF Unrestricted Fund

MCCF Unrestricted Endowment

Genesis Healthcare System/MCCF Unrestricted Fund

Ohio University/Zanesville and Muskingum College Scholarships

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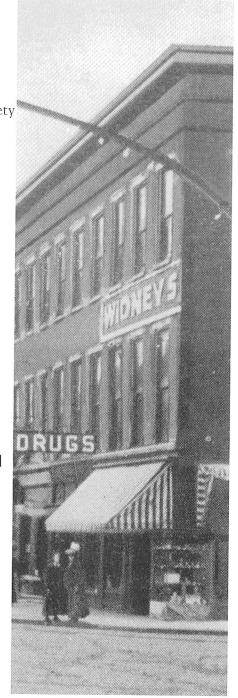
Donor advised - Community needs

Muskingum Area Technical College scholarships

MCCF Operating expenses

Building maintenance

MCCF Unrestricted Fund





MCCF Unrestricted Fund

James and Lisa McDonald Family Fund

McFerren Family Fund in memory of Aileen Leasure

McHugh Family Fund

Debbie & Tim McLain Fund

Jesse Miller Scholarship Fund

Minning Family Charitable Fund

David & Katherine Mitzel Family Fund

David J. Moehrman Fund

Nancy Jane Montgomery Memorial Fund

Scott and Kim Moyer Family Fund

Muskingum County Academy of Medicine Fund

Muskingum County Library Fund

Muskingum County Organ Transplant Fund

Muskingum Recreational Trail Fund

Muskingum Recreational Trail Endowment Fund

Muskingum River Parkway Fund

#### USE OF FUND

Competitive Grants to Nonprofit organizations, community needs

MCCF Operating Endowment

MCCF Unrestricted Fund

MCCF Operating Endowment

MCCF Unrestricted Fund

Scholarships for West Muskingum High School Seniors

Donor Advised

Donor Advised

Helen Purcell Home

Scholarships

MCCF Unrestricted Endowment

Donor advised - Community/Schools

Muskingum County Library System

Financial assistance for transplant procedures

Recreational Trail

Recreational Trail maintenance

Preservation of the Muskingum River Parkway

National City Donor Advised Fund

Jerry Neal Memorial Fund

Norman, Jones & Enlow Company Endowment

Walter & Sarel Offinger Charitable Fund

Walter & Sarel Offinger Community and **Education Fund** 

#### **USE OF FUND**

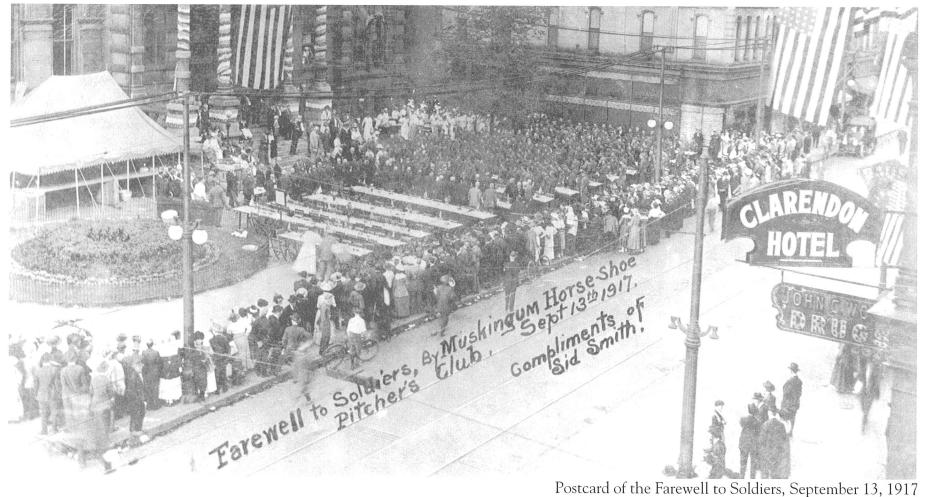
Donor Advised

Construction and maintenance of a track at the Maysville High School Campus

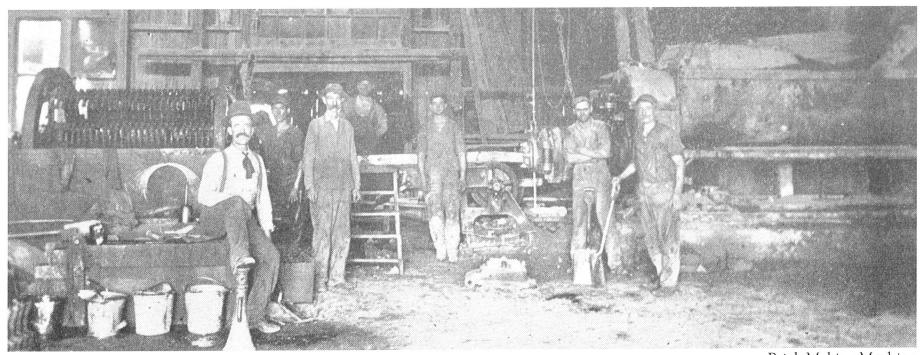
Scholarships and awards

Donor advised

The Wilds, MCCF Unrestricted Fund, Muskingum College



Postcard of the Farewell to Soldiers, September 13, 1917



Brick Making Machine Postcard printed by the Art Manufacturing Company, Zanesville

Ohio Swarm (a pass through account)

Robert W., Sr. and Mary Jean Orr Family Fund

George & Virginia Love Parsons Charitable Endowment Fund

Pass Through Fund

William A. & Sharon D. Phillips Endowment Fund

The Powelson Family Fund

Protect A Cop Pass Through Fund

#### USE OF FUND

To fund "Kids in Need of Guidance Program"

Market Street Baptist Church, Eastside Community Ministry, MCCF Unrestricted Fund

MCCF Operating Fund

Designated Charities

MCCF Operating Endowment Fund

Youth oriented projects

Purchase of bullet-proof vests for Law Enforcement Agencies

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Project Dawn

P.U.R.E. Building Fund

Putnam Restoration Fund

Randles Family Fund

Molly K. Ritchey Fund

The Paul A. Ritchey Family Fund

The Toby & Arthur Rogovin Family Fund

Bishop Rosecrans High School Fund

Lawrence D. and Ann M. Rowe Endowment Fund

Jack and Betty Russett Endowment Fund

Josephine Sebach Educational Fund

Frank Sidwell Fund

Southeastern Ohio Symphony Orchestra

St. James Episcopal Church Fund

The Starlight Fund

Nancy Straker-Black Fund in Memory of Lee Anne Sturtz

J. William and Mary Helen Straker Endowment Fund

Mrs. J. Diehl (Elizabeth) Sulsberger Fund

#### **USE OF FUND**

Medical aid for developing countries

Renovation & construction of the Putnam Underground Railroad Education Center

Putnam Historic District projects

MCCF Operating Endowment and MATC

Catholic education

Catholic education

MCCF Unrestricted Endowment

Bishop Rosecrans High School

MCCF Unrestricted Endowment

Donor advised

Scholarships

MCCF Operating Endowment

SEO Symphony

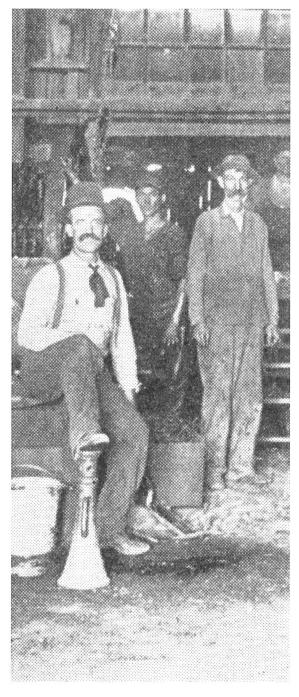
St. James Episcopal Church

Special programs for mental retardation & developmental disabilities

Donor Advised

Capital improvements in Muskingum County

The Thursday Music Club



#### States of the Book of the Section of

	FUND NAME	USE OF FUND
	Taylor-McHenry Endowment Fund	Scholarships
	TEK	Adaptive equipment for students
	Glenville Thomas Memorial Scholarship Fund	Vocal music scholarships
	Thomas Family Fund	MCCF Operating Endowment
<b>*</b> 体心内。	Ray and Eva Thomas Scholarship Fund	Ohio University/Zanesville scholarships
	The Raymond W. Thomas and Eva L. Thomas Restricted Endowment Fund	Market Street Baptist Church
	Thursday Music Club Endowment Fund	Free public performances sponsored by the Thursday Music Club
	The Times Recorder Regional Literacy Fund	Literacy activities and projects
	The Asa O. Tom and Geneva Tom Restricted Endowment Fund	Music Ministry of Pleasant Grove United Methodist Church
	Tri-Valley Schools Endowment Fund	Tri-Valley Schools
	George V. Trottman Fund	St. John's Lutheran Church, Zion Lutheran Church of Adams Township, Otsego First Baptist Church
	The United Way Endowment Fund	The United Way of Muskingum, Morgan, & Perry Counties
	The Donald and Flora Urban Endowment Fund	To be distributed to the poor people of the community by the Community Foundation's Distribution Committee
	The Donald & Flora Urban Unrestricted Fund	MCCF Unrestricted Fund
	Tom and Trina Vandegriff Fund	United Way Endowment
	Larry Wade Family Fund	Donor Advised
	Harriett Patricia O'Neal Waltz Endowment Fund	Muskingum County Senior Services Advisory Council, Inc.
	Carolyn Ann Weiner Scholarship Fund	Scholarships for challenged college-bound high school seniors

Wendy's Donor Advised Charitable Fund

The Wilds Education Fund

William J. Williams Endowment Fund

Woodlawn Church of Christ

M. Dean & Theresa M. Young Family Fund

YWCA Endowment Fund

Zanesville Concert Association Endowment

Fund

Zanesville Concert Association Fund

Zanesville Jaycees Endowment Fund

Geraldine Zylinsky Fund

#### **USE OF FUND**

Donor Advised

The Wilds

The Wilds

Woodlawn Church of Christ

MCCF Unrestricted Endowment

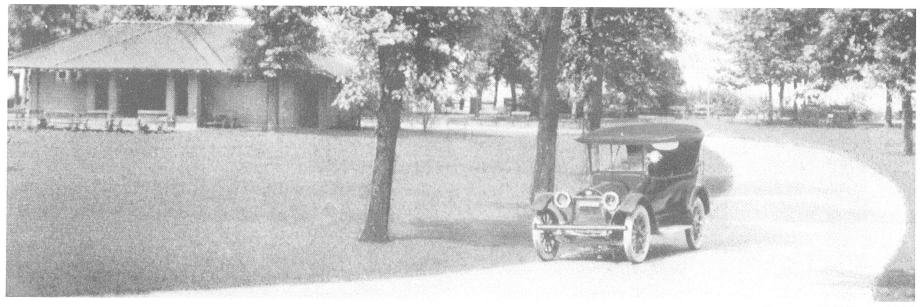
Y.W.C.A.

Zanesville Concert Association

Zanesville Concert Association

Zanesville Jaycees Fourth of July Celebrations

Helen Purcell Home Endowment Fund, Animal Shelter Endowment Fund



Putnam Hill Park, 1928 Postcard printed by I. Robbins & Son, Pittsburgh

## RECIPIENTS

LAST YEAR, of the more than \$575,000 distributed by the Foundation, more than \$68,100 was awarded in scholarships to students in Muskingum County. In an effort to strengthen our community by increasing the number of students who continue their education past high school, Muskingum County Community Foundation has recently started Scholarship Central. Students and parents can call or visit Scholarship Central for information and assistance with local scholarship applications, criteria, and deadlines.

Some MAY Believe a college education is out of reach due to the high cost of tuition. We are very fortunate that many past and current residents of Muskingum County have generously made many scholarships available to Muskingum County students. It is the goal of the Muskingum County Community Foundation to assist those who wish to have a college education through Scholarship Central.



Bill Lavy, Dr. Charles Dietz, and Mary Ann Bucci present the Artist Award to local artist Wayne Savage at the Eyes on Putnam Zanesville Appalachian Arts Project show on September 15, 2000.

#### SCHOLARSHIPS AWARDED JANUARY 1, 2000 – DECEMBER 31, 2000

Lee and Vicci Biles Charitable Fund Miranda Gilbert – The Josephine Hutchinson Scholarship Award

THE RONNA BUCCI AND DR. CHARLES DIETZ ART ENDOWMENT FUND Scholarship Award – Jodi Simon Artist Award – Wayne Savage

BUTTERFIELD AND PHILLIPS MEMORIAL SCHOLARSHIP Muskingum Area Technical College

Marc Cooper Education Fund Amy Reichenbach – Ohio University-Zanesville

GLORIA CROOKS SCHOLARSHIP FUND Muskingum Area Technical College

Robert and Leona Fellers Educational Endowment Fund Bowling Green State University

FIRST NATIONAL BANK SCHOLARSHIP FUND Muskingum College

James E. Killen Family Scholarship Fund Julie Fuerst

CHARLES S. AND AILEEN LEASURE ENDOWMENT FUND Kristen Bennett Cynthia Brandi Chester Coleman Stephanie Rudloff Coleen McCann David McCann Muskingum Area Technical College Fund MATC Scholarships

JESSE MILLER SCHOLARSHIP FUND Bret Davis Abby Williams

Muskingum County Academy of Medicine Fund A.A.U.W. Be Wise Scholarships

Norman, Jones, Enlow Search for Excellence Alicia Gordon Sara Pardo Andrea Thompson Lisa Tieman Kyla Tom

JOSEPHINE SEBACH SCHOLARSHIP FUND Brian Bell Tina M. Dilley Luke Ford Ioshua Gatewood Deserae Green Michael Hayes Lulani M. Jenkins Erica Kennedy Jason Kokensparger Arianna Lee Timothy Matheney KiraAnn McDonough Christina McElfresh Ianelle L. Michel Iulie Paul Lisa A. Pearce Samantha Phillis Brandy Rogers **James Shipman** Abbey L. Sowers



The Weller Theatre, Third Street, early 1900's Postcard printed by C. U. Williams, Bloomington, IL

Josephine Sebach Scholarship Fund (con't) Richard L. Spung Dennis M. Summers Andrea Thompson Gerald L. Whissel, Jr. Megan L. Young

RAY AND EVA THOMAS SCHOLARSHIP FUND Ashlee White – Ohio University-Zanesville

Tri-Valley Schools Endowment Fund Jennifer Danhauer

CAROLYN ANN WEINER SCHOLARSHIP FUND Joshua Lagle

#### Distribution Committee 2001

Robert Goodrich, CHAIR Chairman & CEO, Wendy's Management Group

Leonard Ballas President, Ballas Egg Products Corporation

Vicci Biles Treasurer, Five B's, Inc.

Susan Henderson President, J. William & Mary Helen Straker Charitable Foundation

Sue McFerren Teacher, Grover Cleveland Middle School

John Raytis Sr. Vice President of Operations, Pharmaceutical Alternatives, Inc.

William Stewart President, Stewart-Glapat Corp

Brian Wagner Operations Manager, WHIZ TV - AM-FM Radio

Susan Little Zakany General Manager, Zak'

Sherry Ziemer Branch Manager, Century National Bank

Keely Warden Executive Director, The United Way

## PAWARDED

THE MISSION of the Muskingum County Community Foundation is to improve the quality of life and to serve the charitable needs of the community by attracting and administering charitable funds. In 2000, the Community Foundation distributed more than \$575,000 with more than \$510,000 in grants going to nonprofit organizations. These grants were awarded from unrestricted and restricted funds of the Foundation.

The Foundation has two grant competitions during the year. Deadlines are March 1st and November 1st. Grants are available to nonprofit organizations to fund community projects in Muskingum County. The Distribution Committee of the Foundation reviews all grant applications and makes recommendations to the Board of Trustees. Applications are available by calling the Foundation's office or by visiting our website (www.mccf.org).



Red Cross volunteers set up for a blood drive at a local school. These cots were purchased through a grant from the Foundation.

#### **GRANT RECIPIENTS**

FROM RESTRICTED & UNRESTRICTED FUNDS January 1, 2000 – December 31, 2000

Alfred Carr Center American Red Cross Animal Shelter Society Avondale Youth Center Bethesda Health Foundation Bethesda Senior League Big Brothers/Big Sisters of Zanesville (In Memory of Neal Arnold) Bishop Rosecrans High School Boy Scouts of America – Muskingum Valley Council Central Trinity United Methodist Church Christ's Pantry Christ's Table Community Youth Foundation Dave Thomas Foundation for Adoption Doane College Dresden Volunteer Fire Department Duncan Falls Baptist Church Eastside Community Ministry (In Memory of Eva Thomas) (In Honor of Betsy Thomas) Falls Township Volunteer Fire Department Foundation for Appalachian Ohio Franklin Local Babe Ruth Franklin Local School District Friends of WOSU Frazeysburg Revitalization Association Frazeysburg Village Genesis Healthcare Foundation Good Samaritan Medical Center Foundation Grace United Methodist Church Habitat for Humanity of Zanesville

Harrison Township EMS, Inc.

Heart of Ohio Girl Scout Council

Helen Purcell Home

Howard County Nebraska Community Foundation

Kidzville Friends of the Playground

Market Street Baptist Church

Maysville Local School District

Muscular Dystrophy Association

Muskingum Area Technical College

Muskingum Area Technical College Foundation

Muskingum College

Muskingum County Council for Retarded Citizens

Muskingum County Library System

Muskingum County Senior Services Advisory Council, Inc.

Muskingum Starlight Industries, Inc.

Muskingum Valley Symphonic Winds

Networks of Southeastern Ohio

Newton Primary School

OSU Melton Center

Ohio University-Zanesville

Otsego First Baptist Church

Pierce Street Community Center

Pioneer and Historical Society

Pleasant Grove United Methodist Church

Project Dawn

Putnam Restoration Fund

(In Honor of Bart and Kate Hagemeyer)

Putnam Underground Railroad Education Center

(In Honor of Dick Johnson)

R.E. New – New Concord

Roseville Middle School

The Salvation Army

(In Memory of Goldie Lanning)

South Eastern Ohio Watermedia Society

Southeastern Ohio Symphony Orchestra

St. James Episcopal Church

St. John's Lutheran Church

St. Nicholas Catholic Church



Maysville eighth graders turned a Community Foundation grant into a minifoundation that raised and distributed funds to area non-profits and involved participants in community service projects. Pictured: MCCF past President Bill Phillips and Maysville Middle School Mini-Foundation Participants.

Thursday Music Club
Trinity United Presbyterian Church
United Way of Muskingum, Morgan and Perry Counties
West Muskingum Local School District
The Wilds
Wings of Hope Tabernacle
(In Memory of Pauline Peterson)
Woodlawn Church of Christ
Y.M.C.A. of Wheeling
Y.W.C.A.
Zanesville Appalachian Arts Project
Zanesville Art Center
Zanesville City Schools
Zanesville Community Center
Zanesville Concert Association

Zanesville Day Nursery Association

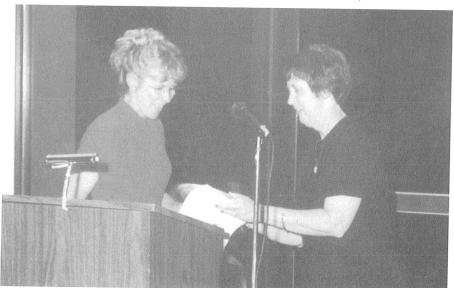
(In Honor of Ralph Drake)

# SERVICE AWARD 2000 RECIPIENTS

INDIVIDUALS AND ORGANIZATIONS are invited to nominate community volunteers from Muskingum County to receive the prestigious Thomas Community Service Award. The nominee who receives the Award names a local charitable organization to receive a \$1,000 grant from the Muskingum County Community Foundation.

The award is named for Ray Thomas, the Founding President of the Muskingum County Community Foundation, and is given to individuals who have donated their time and talent to improve the quality of life in Muskingum County. Generally, the volunteer has been instrumental in the success of one particular organization or community project.

In 2000, two recipients were named. Betsy Thomas earned a Thomas Award for her work with with the Eastside Community Ministry. A \$1,000 grant from the Muskingum County Community Foundation in her name was awarded to Eastside Community Ministry.



MCCF Distribution Committee Member Sue McFerren presents the Thomas Award to Betsy Thomas at the 2000 Annual Award Banquet. Photo by Ron Wilson

Neal Arnold, who died May 7, 1999, was nominated by Big Brothers/Big Sisters of Zanesville, Pro-Muskingum, and Zanesville Jaycees for his many community services performed in the name of these organizations. The Thomas Community Service Award was presented to the Arnold family and a \$1,000 grant in his name from the Muskingum County Community Foundation was presented to Big Brothers/Big Sisters of Zanesville.



Neal's mother accepts the Thomas Award on behalf of the family. Photo by Ron Wilson

ny individual or organizational representative who wishes to enter a nomination for the award may obtain a nomination form from the Community Foundation office or website. The deadline for nominations is March 1, 2002. Award recipients will be recognized at the Muskingum County Community Foundation's Annual Donor Recognition and Awards Banquet at the Zanesville Country Club on May 11, 2002. Invitations to the Banquet are extended to donors of \$1,000 or more to the MCCF Unrestricted Fund during 2001.



# OPERATING FUND GIFTS 7000

GIFTS TO THE UNRESTRICTED FUNDS become grants to local charities, selected through a competitive process by our Distribution Committee of three Trustees and eight community members. (See page 46 for a list of the Committee Members.)

GIFTS TO THE OPERATING FUND make it possible for the Community Foundation to grow charitable capital in Muskingum County. Donors of \$1,000 or more to the Unrestricted Fund or the Operating Fund during the year will be invited to our annual Donor Recognition and Award Banquet at the Zanesville Country Club. This black tie event sponsored by First Federal will be held on May 11, 2002.



West Main Street, Times Recorder

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The Richards Building, on the southeast corner of Market and Fourth Street, Times Recorder

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The Hook-Aston Milling Company Building during the Flood, 1935 (located on the west side of the Muskingum River, north of the Baltimore & Ohio Railroad Bridge), *Times Recorder* 

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Facing Fifth Street Bridge on State Route 77, Times Recorder

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# O RESTRICTED FUNDS 20

CIFTS

THE FOLLOWING ARE gifts to the restricted funds of the Foundation for the year 2000.

Donors MAY place restrictions upon how the income from their endowment funds will be used. They may specify a particular organization or field of interest.

Donors May also designate the money for a particular project, generally a building project, that is a pass through (non-endowment) account.

OTHER DONORS MAY CREATE Donor Advised Funds (with or without a principal balance) that they may draw upon for their charitable giving at any future time with Board approval.

For more information on these and other funds, please call the Foundation at (740) 453-5192.

Animal Shelter Society Building Fund First National Bank Mr. and Mrs. Thomas L. Sieber

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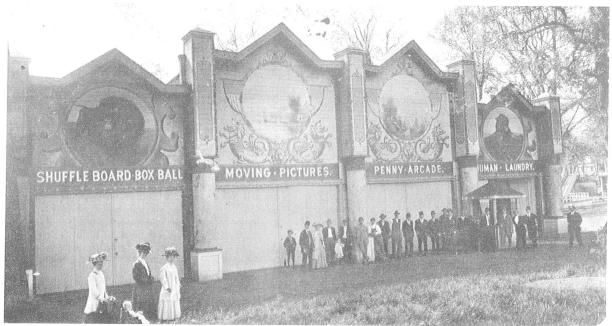
Animal Shelter Society General Fund Renee Show

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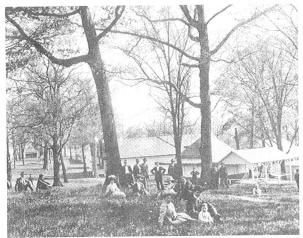
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Moxahala Park Main Building, 1915 Postcard printed by C.U. Williams, Bloomington, IL



Moxahala Park Scene, 1915 Postcard printed by C.U. Williams, Bloomington, IL

THE DON AND BETTY BLACK FAMILY FUND (CON'T)
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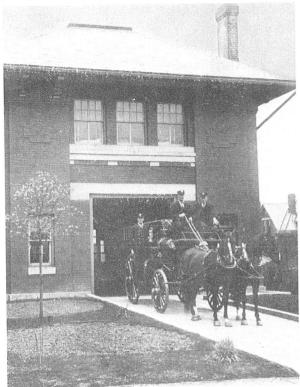
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The City Market, December 29, 1963 (now City Hall) Times Recorder



Fire Department No. One Postcard printed by C.U. Williams, Bloomington, IL

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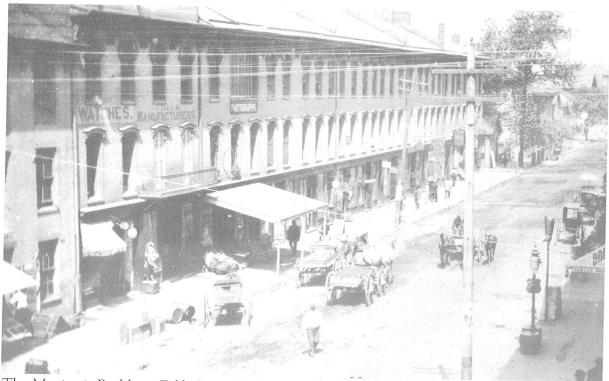
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Carskadden, Edna Maxwell and
Margaret Riley)
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Estate of Dorothy Miller
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Mr. and Mrs. Ralph Muse
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Central Fire Station, Christmas 1954

Times Recorder



The Maginnis Building, Fifth Street looking north, September 3, 1883 Times Recorder

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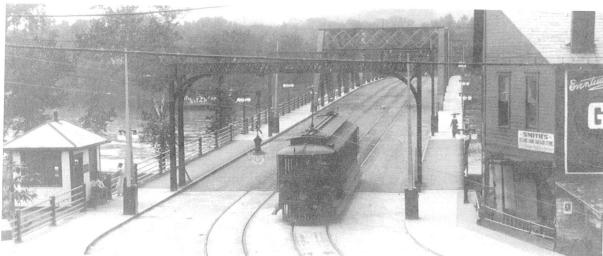
MUSKINGUM RECREATIONAL TRAIL ENDOWMENT FUND CNG Transmission Corporation Muskingum Recreational Trail

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The Maginnis Building, Fifth Street looking south, July 1959

Times Recorder



Postcard of a Trolley Car on the Sixth Street Bridge, 1917

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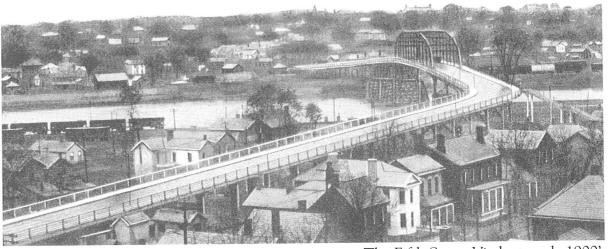
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The Fifth Street Viaduct, early 1900's Postcard printed by Edmiston's

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Stephen E. Mock
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Donald D. Smith

Donald D. Smith (In Memory of Ken Legats)

Front Desk of the Hotel Zane Printed by the Ohio Post Card Company

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WILLIAM J. WILLIAMS ENDOWMENT FUND The Wilds

M. Dean Young/Teresa M. Young Family Fund Mr. and Mrs. M. Dean Young

Geraldine Zylinsky Fund Mr. and Mrs. David Zylinsky



Printed by the Ohio Post Card Company

#### Investment Committee 2000-2001

Ron Thomas, CHAIR Vice President, Thomas Lumbertown

Larry Rowe Vice President, Merrill Lynch, Pierce, Fenner &

President, Russett Printing, Inc.

Finance and **Administration** Committee 2000-2001

Mike Bennett, CHAIR Vice President, The Longaberger Company

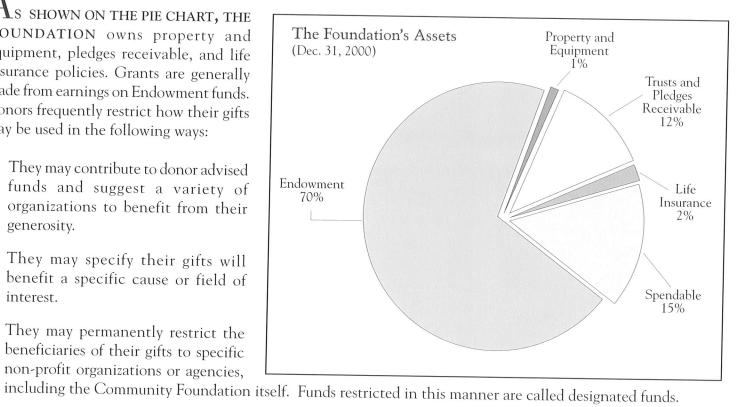
Frank Dosch President, The Forker Company

Iim Nicholson President, First National Bank

Jim R. Wilson Vice President for Business & Finance. Muskingum College

As shown on the Pie Chart, the FOUNDATION owns property and equipment, pledges receivable, and life insurance policies. Grants are generally made from earnings on Endowment funds. Donors frequently restrict how their gifts may be used in the following ways:

- They may contribute to donor advised funds and suggest a variety of organizations to benefit from their generosity.
- They may specify their gifts will benefit a specific cause or field of interest.
- They may permanently restrict the beneficiaries of their gifts to specific non-profit organizations or agencies,



- They may give to funds benefiting the community in the form of scholarships.
- They may be a non-profit agency that establishes an agency or organization fund that will return endowment earnings to the organization itself.

#### About Our ENDOWMENT FUND

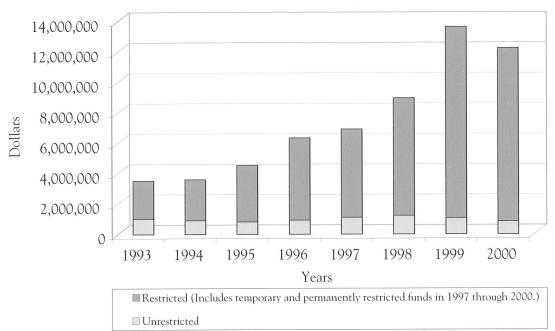
An endowment is designed to grow the principal of the fund by spending only interest and dividends. Most of the funds of the Foundation are endowment funds benefiting a variety of local charities. Almost half of the Foundation's endowment funds are designated funds. An additional 30% of endowment funds are to be used to provide scholarships for residents of Muskingum County. Seventeen percent of these endowment funds were established to benefit the Foundation, to ensure it will be here forever, continually benefiting the community.

## ASSETS

2000 WAS THE FIRST YEAR the Foundation was required to comply with a new accounting standard. According to this standard, the Foundation must, from this point forward, reclassify all donations received from organizations to benefit their own funds as LIABILITIES.

For example, a certain charity has an endowment fund held at the Muskingum County Community Foundation. When this charity sends donations to the Foundation for this endowment fund, the Foundation must record this contribution as a liability. As shown on the "Agency Funds" line in the Liabilities section of the balance sheet, fund balances resulting from liability contributions amounted to \$530,977 through December 31, 2000. This lowered our Fund Balances in 2000 by \$530,977.

#### FUND BALANCES Years Ended December 31, 2000



# The Muskingum County Community Foundation

ASSETS	2000	1999
Cash	\$1,300,164	\$667,204
Investments	8,895,893	9,598,781
Interest Receivable	41,284	17,173
Pledges Receivable	1,611,730	1,821,621
Prepaid Expenses	7,202	6,564
Inventory	8,751	8,878
Life Insurance	243,462	234,363
Charitable Remainder Trusts	128,846	64,098
Property & Equipment, net	159,013	164,220
TOTAL ASSETS	\$12,396,345	\$12,582,902
LIABILITIES		
Accounts & Grants Payable	\$6,567	\$15,281
Deferred Compensation		20,373
Agency Funds	530,977	
TOTAL LIABILITIES	\$537,544	\$35,654
FUND BALANCES		
Unrestricted Funds	\$859,597	\$1,071,387
Temporarily Restricted Funds	1,198,394	1,339,908
Permanently Restricted Funds	9,800,810	10,135,953
TOTAL FUND BALANCES	\$11,858,801	\$12,547,248
TOTAL LIABILITIES &		
FUND BALANCES	\$12,396,345	\$12,582,902

This is a condensed presentation of the Foundation's balance sheet. Our complete audited financial statement is available upon request.

ENANCIAL INFORMATION Continues of



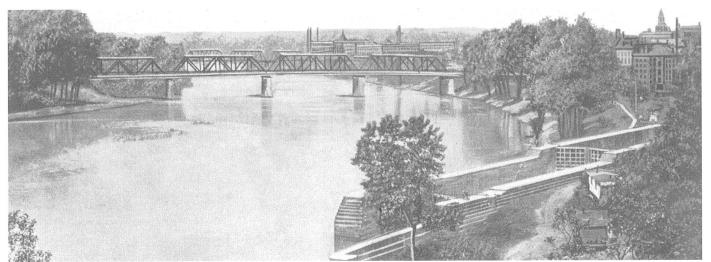
Peoples Savings Bank

Zanesville, O.

The Peoples Savings Bank, 1907 Postcard printed by Edmiston Book & Stationary Co., Germany

## **GRANTS**

# GRANTS Years Ended December 31, 2000 700,000 600,000 400,000 300,000 200,000 100,000 Years Years



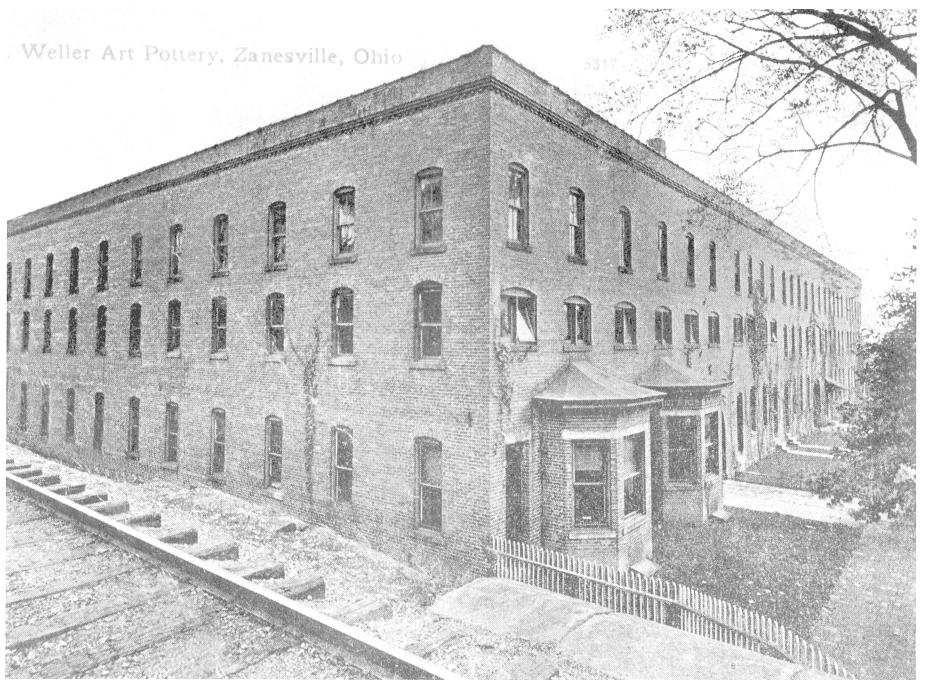
The Muskingum River and Locks, 1926 Postcard printed by I. Robbins & Son, Pittsburgh

#### FUND BALANCES AND GRANTS PAID 1988-2000

	Тоти	CD AND
	Total Assets	Grants Paid
YEAR	(Rounded)	(Rounded)
1988	\$ 780,000	\$ 100
1900	φ 100,000	φ 100
1989	1,300,500	3,200
1990	1,350,000	29,800
1991	2,600,000	45,900
1992	3,020,000	121,800
1993	3,530,000	76,900
1994	3,620,000	368,900
1995	4,640,000	334,200
1996	6,420,000	378,500
1997	6,980,000	510,400
1998	9,040,000	281,300
1999	12,580,000	414,700
2000	12,400,000	578,500
TOTAL	Grants Paid	\$ 3,144,200

Sources: Financial Statements 1988 - 2000.





The S. A. Weller Art Pottery Building, 1911 Postcard printed by the Art Manufacturing Company, Zanesville

Since 1985, Area residents have been turning to the Muskingum County Community Foundation to make their charitable gifts. The Foundation is a public charity serving thousands of people who share a common concern — improving the quality of life in Muskingum County today and tomorrow.

THIS ANNUAL REPORT has shown many examples of the community at work in Muskingum County. Generosity and foresight will help to create a healthier, stronger community generation after generation. It's people like you who make a difference.

Charitable Giving is an investment in our community's future. To learn more about how you can make a difference and invest in our community's future, please contact the Muskingum County Community Foundation at (740) 453-5192 or mccf.org.



We're here for giving and here for good...

The Muskingum County Community Foundation

We invite you to return the enclosed envelope with your comments on the 2001 Yearbook Reporting on the Year 2000 and/or a gift to support the work of the Foundation. If you or your organization is interested in sponsoring next year's annual report, please contact Ann Day, David Mitzel, or a Trustee.





The Muskingum County Community Foundation

534 Putnam Avenue, Zanesville, Ohio 43701 (740)453-5192 • Fax: (740)453-5734 www.mccf.org • giving@mccf.org